



MARK
CORPORATE ADVISORS

September 20, 2019

MCAPL: MUM: 2019-20: 0158

To,
The Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001

Dear Sir/Madam,

Sub : Submission of Post Offer Advertisement

Ref : Open Offer to the Public Shareholders of Sobhagya Mercantile Limited ("SML"/"Target Company")

With reference to the above referred Open Offer we have carried out the Post Offer Advertisement today i.e. on September 20, 2019 (Friday) in terms of regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto [SEBI (SAST) Regulations, 2011], in all the newspapers where the Detailed Public Statement ("DPS") was published.

As required, the Post Offer Advertisement has been published in Business Standard (English-All Editions), Business Standard (Hindi-All Editions) and Mumbai Lakshdeep (Marathi-Mumbai Edition).


We are enclosing herewith a copy of the newspaper clipping of the Post Offer Advertisement published in Business Standard (English) (All Editions) for your kind perusal.

A copy of the same is being submitted to the Securities and Exchange Board of India, Mumbai ("SEBI") and Target Company ("TC") at its Registered Office.

Please acknowledge the same.

Thanking you,

For Mark Corporate Advisors Private Limited



Manish Gaur
Asst. Vice-President

Encl: As Above.

MARK CORPORATE ADVISORS PVT. LTD.

CIN No : U67190MH2008PTC181996

GSTIN/UIN : 27AAF5379J1ZY

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